

Aviso de Derechos para emisoras del

FECHA: 25/03/2024



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

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| FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO | 225326 |
| FOLIO DE REFERENCIA INDEVAL | 703056C002 |
| TIPO DE MENSAJE | Replace |
| COMPLETO / INCOMPLETO | COMPLETE |
| CONFIRMADO / NO CONFIRMADO | CONFIRMED |

| | |
|---------------------|--------------------------------|
| CLAVE DE COTIZACIÓN | ORIC |
| RAZÓN SOCIAL | ORICA LIMITED |
| SERIE | N |
| ISIN | AU000000ORI1 |
| MERCADO PRINCIPAL | AUSTRALIAN SECURITIES EXCHANGE |

| | |
|----------------|----------------|
| TIPO DE EVENTO | PRIORITY ISSUE |
|----------------|----------------|

| | |
|------------------------------------|------------|
| MANDATORIO / OPCIONAL / VOLUNTARIO | Voluntary |
| FECHA REGISTRO | 20/02/2024 |

| | |
|---------|----------|
| OPCIÓN | 999 |
| TIPO | NoAction |
| DEFAULT | true |

| | |
|----------------|--|
| NOTA | |
| TAKE NO ACTION | |

| | |
|---------|----------|
| OPCIÓN | 1 |
| TIPO | Security |
| DEFAULT | false |

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|--------------------------|---------------------|
| TRANSACCIÓN | Cash Movement |
| CREDIT / DEBIT | Debit |
| FECHA DE PAGO | 25/03/2024 |
| TRANSACCIÓN | Securities Movement |
| CREDIT / DEBIT | Credit |
| FECHA DE PAGO | 25/03/2024 |
| VALORES A RECIBIR | Existing Issue |
| | AU000000ORI1 |
| | |

NOTA

Holders may apply up to AUD 30,000 worth of new shares per shareholder at an issue price of AUD 15.84 per new share

NOTAS DEL EVENTO CORPORATIVO

NOTA

(21/02/2024)

The SPP is expected to raise AUD 65 million.

SPP price will be the lower of:

- Placement price of AUD 15.84; or

- a 2% discount to the 5-day VWAP of Orica shares up to, and including, the SPP closing date.

Holders may apply one of the following parcel of shares: AUD 1000, AUD 2500, AUD 5000, AUD 7500, AUD 10,000, AUD 12,500, AUD 15,000, AUD 20,000, AUD 25,000 or AUD 30,000.

The offer is only offered to shareholders with a registered address in Australia or New Zealand.

The offer is not applicable to holders in the United States or acting for the account or benefit of a person in the United States.

AUCA 28 ORICA TO EXPAND MINING CHEMICALS BUSINESS WITH CYANCO ACQUISITION, PARTLY FUNDED BY EQUITY RAISING Orica (ASX. ORI) has entered into a binding agreement to acquire 100 per cent of the common stock of Cyanco Intermediate 4 Corp.

(Cyanco) (the Acquisition) from an affiliate of Cerberus Capital Management, L.P. (Cerberus) for US 640 million on a cash, free, debt.

free enterprise value basis. DETAILS OF THE SHARE PURCHASE PLAN Following the completion of the Placement, Orica will offer

eligible shareholders the opportunity to participate in a non-underwritten share purchase plan (SPP), subject to an aggregate cap of A

65 million. Under the SPP, eligible Orica shareholders, being shareholders who had a registered address in Australia or New Zealand

on Orica's register at 7.00pm (Melbourne time) on Tuesday, 20 February 2024, will have the opportunity to apply for up to A 30,000

of New Shares free of any brokerage, commission, and transaction costs. The SPP will be priced at the lower of the Placement Price

and a 2.0 per cent discount to the five-day VWAP of Orica shares up to, and including, the closing date of the SPP, which is currently

scheduled for Monday, 18 March 2024. New Shares issued under the SPP will rank equally with existing Orica shares from their date of

issue. KEY DATES FOR THE PLACEMENT AND SPP Description Date Record date for SPP 7.00pm, Tuesday, 20 February 2024 Trading

halt and announcement of the Acquisition and Equity Raising Wednesday, 21 February 2024 Placement bookbuild Wednesday, 21

February 2024 Announcement of completion of Placement and trading halt lifted trading resumes on the ASX Thursday, 22 February

2024 Settlement of New Shares issued under the Placement Monday, 26 February 2024 Issue and commencement of trading of New

Shares issued under the Placement Tuesday, 27 February 2024 SPP offer opens and SPP booklet is dispatched Thursday, 29

February 2024 SPP offer closing date 5.00pm, Monday, 18 March 2024 Issue of New Shares under the SPP Monday, 25 March 2024

Commencement of trading of New Shares issued under the SPP Tuesday, 26 March 2024 Despatch of holding statements in respect

of New Shares issued under the SPP Wednesday, 27 March 2024

